

本公司及董事会全体成员保证信息披露内容的真实、准确、完整，没有虚假记载、误导性陈述或重大遗漏。

2017 4 28 / 2017 4 24 9 9

5 0 0

5 0 0

2

30%

5 0 0

3

2017 1 31

106,036.68

106,000.00

5 0 0

4

10.55 /

100,473,933

	()	()	
	106,000.00	100,473,933	106,000.00
	106,000.00	100,473,933	106,000.00

5 0 0

5

30%

			30%
		15	15
	15		
6	5	0	0
			7
		60	
7	5	0	0
			A
		1.00	
8	5	0	0
9	5	0	0
		20	90%

10.55 /

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A - k) / (1+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A - k) / (1+n+k)$$

	P0		n		k
A	D		P1		

5 0 0

10

100,473,933

5 0 0

11

12 5 0 0

13 5 0 0

14 5 0 0

15 5 0 0

100%

11,000.00

= /

5 0 0

5

106,000

1		35,000.00	36,320,754
2		24,000.00	24,905,660
3		30,000.00	31,132,077
4		17,000.00	17,641,509
		106,000.00	110,000,000

5 0 0

6

5 0 0

(VLT)

1		11,465.00	11,465.00
2		60,137.99	43,184.00
3	(VLT)	56,263.00	49,351.00
4		2,000.00	2,000.00
		129,865.99	106,000.00

5 0 0

>

5 0 0

5 0 0

1

2

3

4

5 0 0

5 0 0

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2017

www.cninfo.com.cn 2017
9 0 0

2017

2017 5 15 15:00 2017

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2017

5 0 0

2017 4 29